2021/06/08 Life Science BizMeet



Rapid Drug Discovery with proprietary medicinal chemistry

Alchemedicine, Inc. Keigo TANAKA 'Alchemist of medicine'



Corporate Information

- Founded in April 2019
- Located in Tsukuba, Ibaraki, Japan
- Spin-off biotech from Eisai
- Closed Series A in February 2021: Total 9.5M USD

R&D

- Core technology: Proprietary medicinal chemistry enabling rapid discovery of drug candidates
- Diverse drug discovery programs without disease foci
- Completed lead optimization for internal four programs in two years and started external collaboration under MTA

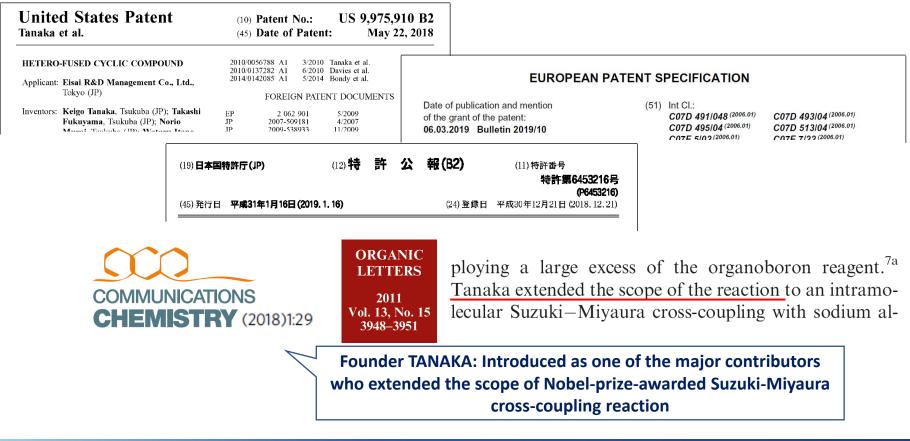
Core technology 'HiSAP®'

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Built a foundation of HiSAP through the discovery of novel organic reactions/reagents since 2003

Combination of above exclusive technologies and application know-how is the key for rapid discovery of drug candidates from existing drugs



Technology POC before starting our business





* >10-fold improvement of drug profiles with similar or better pharmacological activity.

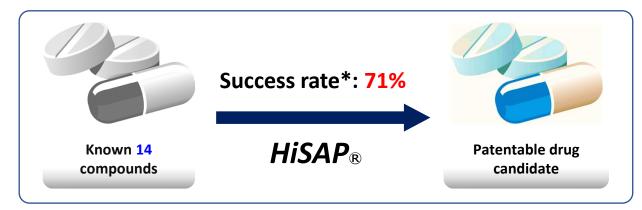
Example: approved drug A

- Package insert 'Strong CYP3A4 inhibitors'
- Drug interactions with CYP3A4 substrates in human
- Low solubility leading to non-linear PK profile

	Approved drug A	Optimized with HiSAP®
CYP3A4 irreversible inhibition	Yes (<1µM)	No (>10μM)
Solubility (µM, pH=7.4)	1	6
inhibition of target receptor at 100 nM (%)	50	60

Technology POC after starting our business





* >10-fold improvement of drug profiles with similar or better pharmacological activity.

Program	Key issue of known compounds			A
А		Pharmacological activity 100%		2400%
В	Efficacy DMPK	BBB penetration	0.05	1.1
С		Cell permeability	0.03	2.8
D		Solubility in water	1	>100
E		Drug-drug interaction	0.31	12
F		Atrial fibrillation	4.3	>100
G		Neutropenia	92	<1
н	Side effect	Liver injury	54	1
I		Target selectivity	72	1500
J		Target selectivity	4	>67



MTA-ready for four compounds in two years

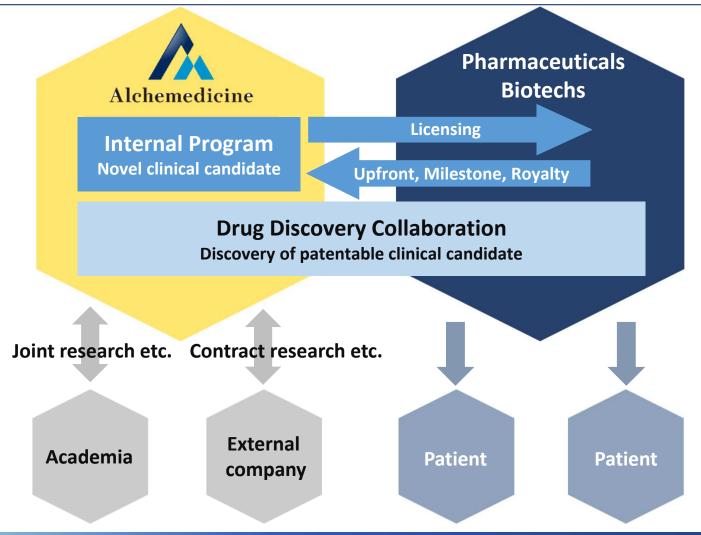
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		Exploratory			Preclinical	Clinical
Program	Disease area	Differentiated Lead Generation	Lead Optimization	Major pharmacology and prelim tox	Preclinical studies	Clinical studies
1	Metabolism					
2	Eye				Started collaboration with pharma companies under MTA	
3	Cardiovascular					
4	Cancer					
5	Cardiovascular					
6	CNS					
7	Metabolism					
8	Immunology					
9	Bone					
10	Metabolism					
11	CNS					
12	gastrointestinal					

Business model



- Out-license of novel clinical candidate from internal program
 - Collaboration aiming for the discovery of novel clinical candidate



Summary



We welcome collaboration:

- License of internal drug candidates
 - MTA-ready four compounds
 - Disease area: metabolism, eye, cardiovascular, cancer
- Joint program aiming for the rapid discovery of drug candidates from existing compounds
 - Low efficacy, safety issues, etc.
 - Estimated timeline for medicinal chemistry
 - Five months for the discovery of differentiated and patentable lead compound